

台美會計師協會

TAIWANESE AMERICAN CPA ASSOCIATION

TACPAS.ORG

Year 2015 Dec. 5 (Saturday) San Francisco Tax Forum Agenda and CPE Hours

Location: The Hearst Building, 2F Conference room at #5 Third Street, San Francisco, CA, 94103

TEL: 415-543-2828

Time	Tax Topic	Speaker	Hours
09:00 am - 10:00 am	"Estate Planning with Rental Real Estate"	Julia Lin, CPA	1
10:00 am - 11:00 am	"IRC 121 Sale of Principal Residence & 1031 Exchange"	Davis Chang, CPA	1
11:00 am - 11:10 am	---- Coffee Break ----		
11:10 am - 12:00 am	"Tax Planning for Non-Residents Investment in US Real Estate & Pro and Con of Using Real Estate as Investment Vehicle in IRA"	May Ho, CPA	1
12:00 am - 01:00 pm	---- Lunch Break----		
1:00 pm - 1:30 pm	"Real Cases for USA Foreign Income reporting as FATCA & FBAR"	May Ho, CPA	0.5
1:30 pm - 2:00 pm	"Pro & Con of Franchise and the process of Joining Franchise"	Alice Yang, CPA	0.5
2:00 pm - 3:00 pm	"2015 USA Tax season update"	Jeff Lee, CPA	1
3:00 pm - 3:10 pm	---- Coffee Break ----		
3:10 pm - 4:00 pm	"S-Corporation with irrevocable Trust ESBT Election"	Philp Chang, CPA	1
4:00 pm - 5:00 pm	"Amazon, cross border internet sales and Canada consumer sales taxes "	Sunny Sun, CPA, CGA	1
5:00 pm - 5:10 pm	---- Coffee Break ----		
5:10 pm - 6:00 pm	"Round table and Open Forum for Tax practice "	Rachel Siu, CPA	1