

台美會計師協會 TAIWANESE AMERICAN CPA ASSOCIATION

101 Waukegan Rd., #1132

Glenview, IL 60025

Phone : (847) 998-8888 * Fax : (847) 998-9778

E-Mail: cpa@lincpa.com

President : William Lin 林瑞源
Secretary : Ming J. Lee 李銘正
Treasurer : Johnny Huang 黃智良

VPs East Liren Wei 魏立仁
MW Judith Lin 林麗華
West May Ho 何美惠

December 9 – 10, 2011

**Irvine Marriott Hotel
18000 Von Karman Ave.,
Irvine CA, 92612-1004**

Offshore Reporting Challenges and Business Opportunities for CPAs

The IRS is chasing after offshore tax cheaters. As first generation immigrants, most of our clients face many offshore information and tax compliance issues. The consequences of intentional and unintentional tax noncompliance are too hard for them to handle. They need our help. The IRS also imposes huge penalties on professionals such as bankers, financial advisors, accountants, and lawyers. The IRS's offshore reporting policies have created challenges and business opportunities for CPAs. This conference will focus on offshore information and tax reporting issues for CPAs.

Tax updates and practice management are essential to our conferences. Communication for CPAs is new this year. Professor Jensen Chung will give us training on public speech and a presentation.

Date	Time	Topic	Instructor(s)	Total hours Provided	Attendant hours	Instructor hours	Total Hours
Friday, 12/09/2011	9:00-9:50 AM	Tax Updates	Ming Lee, CPA	1			
Friday, 12/09/2011	10:00-11:50 AM	Practice Management	Panel Discussion: Rachel Siu, Steve Wei, CPAs	2			
Friday, 12/09/2011	12:00-1:00 PM	Lunch (Hotel)					
Friday, 12/09/2011	1:00-1:50 PM	Canada & US Cross-Border Tax Issues	Sunny Sun, CGA	1			
Friday, 12/09/2011	2:00-2:50 PM	Information Reporting (1) Foreign Business and Gifts: Forms 5471, 8865, 8858, 8621, and 926; Forms 3520 & 3520A	Michelle Chang, CPA	1			
Friday, 12/09/2011	3:00-3:50 PM	International Estate and Gift Tax Planning	May Ho, CPA, etc	1			
Friday, 12/09/2011	4:00-4:50 PM	Information Reporting (2) : Foreign Assets, FBAR -- Law and Form TDF90-22.1, FATCA - Law and Form 8938	Grace Shieh, CPA	1			
Friday, 12/09/2011	6:00-10:00 PM	Dinner					
Saturday, 12/10/2011	9:00-10:20 AM	The First Wife Club - Property Ownership and Tax Planning for Real Estate Investments	May Ho, CPA	1.5			
Saturday, 12/10/2011	10:30-11:50 AM	US Tax Planning: before & after immigration, Foreign earned income exclusion, foreign tax credits, expatriate tax	May Ho, CPA	1.5			
Saturday, 12/10/2011	12:00-1:30 PM	Luncheon					
Saturday, 12/10/2011	1:30-3:30 PM	After Voluntary Disclosure: Cross Border tax issues between US, Taiwan, and China (joint seminar with TCCNA)	Davis Chang, John Lin, William Lin, Grace Shieh, Steve Wei, CPAs	2			
Saturday, 12/10/2011	4:00-5:40 PM	Present and Represent: How to make Business Presentation?	Professor Jensen Chung	2			
Total Hours				14			

Certified by:

Attendant:

William Lin, President, Date

Print Name

Sign & Date